

210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings, Inc.

Case No. 08-13555 (JMP)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of
the transfer, other than for security, of the claim referenced in this evidence and notice.

Bank Julius Baer & Co. Ltd.
Name of Transferee

HSBC Private Bank (SUISSE) S.A., Geneva
Name of Transferor

Name and Address where notices to
transferee should be sent:

Patrik Roos
Bank Julius Baer & Co. Ltd.
Bahnhofstrasse 36
8010 Zurich, Switzerland

Court Claim # if known) 51761

Amount of Claim: Note: This is a Partial
Transfer of Claim. See
Attached Evidence of
Transfer of Claim for
Details.

Date Claim Filed: 10/28/2009

Phone: + 41 58 887 7336

Email: patrik.roos@juliusbaer.com

Last Four Digits of Acct #: n/a

Phone: _____

Last Four Digits of Acct #: n/a

Name and Address where transferee
payments should be sent (if different
from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

By: Davis Polk & Wardwell LLP as counsel for Transferee Date: _____

James I. McClammy / P.P.H.
James I. McClammy

11/06/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years,
or both. 18 U.S.C. §§ 152 & 3571.

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[Lehman Brothers]

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, **HSBC Private Bank (SUISSE) S.A., Geneva** ("Transferor") unconditionally and irrevocably transferred to **Bank Julius Baer & Co, Ltd** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 51761**), the nominal amounts and relating securities with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this day of:

Date: 23 OCT. 2012

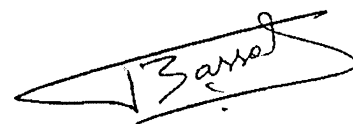
Date: 5.11.2012

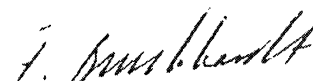
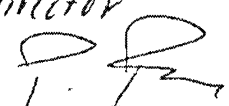
Transferor


Transferee

HSBC PRIVATE BANK (SUISSE) S.A.
Quai Général - Guisan 2 / P.O. Box 3580
CH- 1211 Geneva 3

Bank Julius Baer & Co. Ltd.
Bankhofstrasse 36
8000 Zurich, Switzerland

Signature(s): 
Yves Bassole
Associate Director

Signature(s): 
Fabian Ruckhardt
Director

P. Roos


Stéphane Bernotti
Associate

Schedule 1

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Currency and nominal amount or Units
XS0229269856	51761	10/28/2009	LEHMAN BROTHERS UK CAPITAL FUNDING II LP	100'000.-